

**UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF NORTH CAROLINA
Charlotte Division**

IN RE:

GARLOCK SEALING TECHNOLOGIES
LLC, *et al.*,

Debtors.¹

Case No. 10-31607

Chapter 11

Jointly Administered

**NOTICE OF PROPOSED AGENDA OF MATTERS SCHEDULED FOR HEARING ON
THURSDAY, NOVEMBER 19, 2015 AT 9:30 A.M.**

CONTINUED MATTERS

1. *Fourteenth Interim Application of Caplin & Drysdale, Chartered for Allowance of Compensation and Reimbursement of Expenses With Respect to Services Rendered as Co-Counsel to the Official Committee of Asbestos Personal Injury Claimants for the Period November 1, 2014 Through February 28, 2015* (Docket No. 4672).

A. Related Pleadings:

i. Debtors' Omnibus Objection to Fourteenth and Fifteenth Interim Applications of Caplin & Drysdale for Allowance of Compensation and Reimbursement of Expenses (Docket No. 4696).

ii. Fee Examiner's Report and Recommendations with Regard to Interim Applications for Fees and Expenses Filed by the Asbestos Claimants Committee Professionals on June 19, 2015 (Docket No. 4892).

iii. Reply in Support of the Fourteenth and Fifteenth Interim Fee Applications of Caplin & Drysdale, Chartered Covering the Period November 1, 2015, through May 31, 2015, and in Response to Debtors' Objections Thereto (Docket No. 4907).

B. Response Deadline: July 6, 2015.

C. Status: Matter continued to *December 9, 2015*.

¹ The Debtors include Garlock Sealing Technologies LLC, Garrison Litigation Management Group, Ltd. and The Anchor Packing Company.

2. *Fifteenth Interim Application of Caplin & Drysdale, Chartered for Allowance of Compensation and Reimbursement of Expenses With Respect to Services Rendered as Co-Counsel to the Official Committee of Asbestos Personal Injury Claimants for the Period March 1, 2015 Through May 31, 2015.* (Docket No. 4673).

A. Related Pleadings:

i. Debtors' Omnibus Objection to Fourteenth and Fifteenth Interim Applications of Caplin & Drysdale for Allowance of Compensation and Reimbursement of Expenses (Docket No. 4696).

ii. Fee Examiner's Report and Recommendations with Regard to Interim Applications for Fees and Expenses Filed by the Asbestos Claimants Committee Professionals on June 19, 2015 (Docket No. 4892).

iii. Reply in Support of the Fourteenth and Fifteenth Interim Fee Applications of Caplin & Drysdale, Chartered Covering the Period November 1, 2015, through May 31, 2015, and in Response to Debtors' Objections Thereto (Docket No. 4907).

B. Response Deadline: July 6, 2015.

C. Status: Matter continued to *December 9, 2015*.

3. *Fifteenth Interim Application of Orrick, Herrington & Sutcliffe LLP for Allowance of Compensation and Reimbursement of Expenses for Professional Services Rendered as Counsel to Joseph W. Grier, III, Legal Representative for Future Asbestos Claims for the Period March 1, 2015 Through June 30, 2015* (Docket No. 4710).

A. Related Pleadings:

i. Consent Order Extending the Fee Examiner's Response Deadline with Respect to the Fifteenth Interim Fee Application Filed By Orrick, Herrington & Sutcliffe LLP and the Fourteenth Interim Fee Application Filed by Grier, Furr & Crisp, PA (Docket No. 4727).

ii. Consent Order Further Extending the Fee Examiner's Response Deadline with Respect to the Fifteenth Interim Fee Application Filed By Orrick, Herrington & Sutcliffe LLP and the Fourteenth Interim Fee Application Filed by Grier, Furr & Crisp, PA (Docket No. 4763).

iii. Fee Examiner's Report and Recommendations with Regard to Interim Applications for Fees and Expenses Filed on July 13, 2015 by the Professionals of Joseph W. Grier, III, the Legal Representative of the Future Asbestos Claimants (Docket No. 4780).

iv. Order Granting, In Part, Fifteenth Interim Application of Orrick, Herrington & Sutcliffe LLP for Allowance of Compensation and Reimbursement of Expenses for Professional Services Rendered as Counsel to Joseph W. Grier, III, Legal Representative for Future Asbestos Claims for the Period March 1, 2015 Through June 30, 2015 (Docket No. 4811).

v. Joint Reply by Grier Furr & Crisp, PA and Orrick, Herrington & Sutcliffe, LLP to Fee Examiners Report And Recommendations with Regard to Interim Applications for Fees and Expenses Filed on July 13, 2015 (Docket No. 4915).

B. Response Deadline: August 4, 2015, extended to August 18, 2015 as to the Fee Examiner.

C. Status: Matter continued to *December 19, 2015*.

4. *Fourteenth Interim Application of Grier Furr & Crisp, PA for Allowance of Compensation and Reimbursement of Expenses With Respect to Services Rendered as Co-Counsel to the Official Committee of Asbestos Personal Injury Claimants for the Period March 5, 2015 Through June 30, 2015* (Docket No. 4711).

A. Related Pleadings:

i. Consent Order Extending the Fee Examiner's Response Deadline with Respect to the Fifteenth Interim Fee Application Filed By Orrick, Herrington & Sutcliffe LLP and the Fourteenth Interim Fee Application Filed by Grier, Furr & Crisp, PA (Docket No. 4727).

ii. Consent Order Further Extending the Fee Examiner's Response Deadline with Respect to the Fifteenth Interim Fee Application Filed By Orrick, Herrington & Sutcliffe LLP and the Fourteenth Interim Fee Application Filed by Grier, Furr & Crisp, PA (Docket No. 4763).

iii. Fee Examiner's Report and Recommendations with Regard to Interim Applications for Fees and Expenses Filed on July 13, 2015 by the Professionals of Joseph W. Grier, III, the Legal Representative of the Future Asbestos Claimants (Docket No. 4780).

iv. Joint Reply by Grier Furr & Crisp, PA and Orrick, Herrington & Sutcliffe, LLP to Fee Examiners Report And Recommendations with Regard to Interim Applications for Fees and Expenses Filed on July 13, 2015 (Docket No. 4915).

B. Response Deadline: August 4, 2015, extended to August 18, 2015 as to Fee Examiner.

C. Status: Matter continued to *December 9, 2015*.

5. *Sixteenth Interim Application of Caplin & Drysdale, Chartered for Allowance of Compensation and Reimbursement of Expenses With Respect to Services Rendered as Co-Counsel to the Official Committee of Asbestos Personal Injury Claimants for the Period June 1, 2015 Through September 30, 2015.* (Docket No.4948)

- A. Related Pleadings: None.
- B. Response Deadline: Monday, November 23, 2015
- C. Status: Matter continued to *December 9, 2015*.

UNCONTESTED MATTERS

6. *Motion/ Motion of the Official Committee of Asbestos Personal Injury Claimants to Substitute Committee Member* (Docket No. 4934).

- A. Related Pleadings: None.
- B. Response Deadline: November 13, 2015.
- C. Status: Matter going forward.

7. *Motion to Withdraw Claim and Vote on Debtors' Second Amended Plan of Reorganization* (Docket No. 4938).

- A. Related Pleadings: None.
- B. Response Deadline: None Stated.
- C. Status: Matter going forward.

CONTESTED MATTERS

8. *Debtors' Motion to Order the Official Committee of Asbestos Personal Injury Creditors to Comply with the Pre-Trial Case Management Order and to Compel Responses to Pre-Trial Fact Discovery* (Docket No. 4812).

- A. Related Pleadings:
 - i. Response of the Official Committee of Asbestos Personal Injury Claimants to Debtors' Motion to Order the Official Committee of Asbestos Personal Injury Creditors to Comply with the Pre-Trial Case Management Order and to Compel Responses to Pre-Trial Fact Discovery (Docket No. 4863).
- B. Response Deadline: September 25, 2015, at 5:00 p.m.

C. Status: Status Conference to be held on November 19, 2015.

9. *Motion of the Official Committee of Asbestos Personal Injury Claimants for Protective Order Regarding Debtors' Discovery to One Hundred and Eleven Law Firms* (Docket No. 4936).

A. Related Pleadings:

i. Debtors' Response to Motion of the Official Committee of Asbestos Personal Injury Claimants for Protective Order Regarding Debtors' Discovery to One Hundred and Eleven Law Firms (Docket No. 5042).

ii. Joinder of Motley Rice, LLC to Motion of the Official Committee of Asbestos Personal Injury Claimants for Protective Order Regarding Debtors' Discovery to One Hundred and Eleven Law Firms (Docket No. 5046).

B. Response Deadline: November 13, 2015

C. Status: Matter going forward.

10. *Motion by the Future Claimants' Representative to Compel Responses to Discovery Directed to Motley Rice, LLC*. (Docket No. 4940).

A. Related Pleadings:

i. Opposition of Motley Rice LLC to Future Asbestos Claimants' Representative's Motion to Compel (Docket No. 5048).

ii. Debtors' Joinder in Motion by the Future Claimants' Representative to Compel Responses to Discovery Directed to Motley Rice, LLC. (Docket No. 5050)

B. Response Deadline: November 12, 2015.

C. Status: Matter going forward.

11. *Motion of the Official Committee of Asbestos Personal Injury Claimants for Protective Order Quashing Subpoenas Served on Law Firms of the Committee's Confirmation Witnesses*. (Docket No. 4944).

A. Related Pleadings:

- i. Debtors' Response to the Motion of the Official Committee of Asbestos Personal Injury Claimants for Protective Order Quashing Subpoenas Served on Law Firms of the Committee's Confirmation Witnesses. (Docket No. 5041).
- ii. Joinder of Kazan, McClain, Satterley & Greenwood, A Professional Law Corporation, in Motion of the Official Committee of Asbestos Personal Injury Claimants for Protective Order Quashing Subpoenas Served on Law Firms of the Committee's Confirmation Witnesses. (Docket No. 5044)

B. Response Deadline: November 16, 2015.

C. Status: Matter going forward.

12. *Fifteenth Interim Application of Charter Oak Financial Consultants, LLC, for Allowance of Compensation and Reimbursement of Expenses with Respect to Services Rendered as Financial Advisor to the Official Committee of Asbestos Personal Injury Claimants for the Period June 1, 2015 through September 30, 2015.* (Docket No. 4949)

A. Related Pleadings:

- i. Memorandum in Support of Charter Oak Financial Consultants, LLC's Fifteenth Interim Fee Application Covering the Period June 1, 2015 through September 30, 2015, and in Response to Debtors' Objections to Monthly Requests for Compensation for that Period. (Docket No. 4950).
- ii. Debtors' Objection to Fifteenth Interim Application of Charter Oak Financial Consultants, LLC, for Allowance of Compensation and Reimbursement of Expenses with Respect to Services Rendered as Financial Advisor to the Official Committee of Asbestos Personal Injury Claimants for the Period June 1, 2015 through September 30, 2015. (Docket No. 5047).

B. Response Deadline: November 13, 2015.²

C. Status: Matter going forward.

² This was the stated response deadline in the Notice of Hearing filed with the Charter Oak Interim Fee Application. The Debtors do not believe this response deadline complies with the Bankruptcy Rules, Local Rules or Fee Guidelines Order, and filed their response on November 16, 2015.

This the 17th day of November, 2015.

RAYBURN COOPER & DURHAM, P.A.

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