

**UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF NORTH CAROLINA
Charlotte Division**

IN RE:

GARLOCK SEALING TECHNOLOGIES
LLC, *et al.*,

Debtors.¹

Case No. 10-31607

Chapter 11

Jointly Administered

**NOTICE OF PROPOSED AGENDA OF
MATTERS SCHEDULED FOR HEARING ON
DECEMBER 9TH AND 10TH, 2015 AT 9:30 A.M.**

CONTESTED MATTERS GOING FORWARD ON DECEMBER 9, 2015

1. *Debtors Motion to Compel the Official Committee of Asbestos Personal Injury Creditors to Produce Non-Public Solicitation Documents* (Docket No. 4963).

A. Related Pleadings:

i. Memorandum of the Official Committee of Asbestos Personal Injury Claimants in Opposition to Debtors Motion to Compel (Docket No. 5121).

B. Response Deadline: December 4, 2015.

C. Status: Matter going forward.

2. *Debtors' Motion Seeking Relief from Solicitation Order and Modification of Criteria for Temporary Allowance of Class 4 Claims for Voting Purposes* (Docket No. 4970).

A. Related Pleadings:

i. Declaration of Charles E. Bates, PhD. (Docket No. 4972).

ii. Affidavit of Elizabeth Barry (Docket No. 4973).

iii. Affidavit of Herman Edward Williams, Creditor (Docket No. 5111).

¹ The Debtors include Garlock Sealing Technologies LLC, Garrison Litigation Management Group, Ltd. and The Anchor Packing Company.

- iv. Order Regarding Pro Se Filing by Herman Edward Williams (Docket No. 5110).
- v. Response of the Official Committee of Asbestos Personal Injury Claimants to Debtors' Motion Seeking Relief from Solicitation Order and Modification of Criteria for Temporary Allowance of Class 4 Claims for Voting Purposes (Docket No. 5123).

B. Response Deadline: December 4, 2015.

C. Status: Matter going forward.

3. *Motion for leave to file Amicus Brief of Potential Future Asbestos Claimants James Bailey, Lawrence Beck, and Wayne Silver; The International Association of Sheet Metal, Air, Rail and Transportation Workers; and the United Association of Journey and Apprentices of the Plumbing and Pipe Fitting Industry of the United States and Canada, AFL-CIO* (Docket No. 5066).

A. Related Pleadings:

i. Debtors' Opposition to Motion for Leave to File Amicus Brief (Docket No. 5122).

B. Response Deadline: December 4, 2015.

C. Status: Matter going forward.

4. *Motion of the Official Committee of Asbestos Personal Injury Claimants for Protective Order Regarding Debtors' Discovery to One Hundred and Eleven Law Firms* (Docket No. 4936).

A. Related Pleadings:

i. Debtors' Response to Motion of the Official Committee of Asbestos Personal Injury Claimants for Protective Order Regarding Debtors' Discovery to One Hundred and Eleven Law Firms (Docket No. 5042).

ii. Joinder of Motley Rice, LLC to Motion of the Official Committee of Asbestos Personal Injury Claimants for Protective Order Regarding Debtors' Discovery to One Hundred and Eleven Law Firms (Docket No. 5046).

B. Response Deadline: November 13, 2015

C. Status: Set for ruling only.

CONTESTED MATTERS GOING FORWARD ON DECEMBER 10, 2015

5. *Fourteenth Interim Application of Caplin & Drysdale, Chartered for Allowance of Compensation and Reimbursement of Expenses With Respect to Services Rendered as Co-Counsel to the Official Committee of Asbestos Personal Injury Claimants for the Period November 1, 2014 Through February 28, 2015* (Docket No. 4672).

A. Related Pleadings:

i. Debtors' Omnibus Objection to Fourteenth and Fifteenth Interim Applications of Caplin & Drysdale for Allowance of Compensation and Reimbursement of Expenses (Docket No. 4720).

ii. Fee Examiner's Report and Recommendations with Regard to Interim Applications for Fees and Expenses Filed by the Asbestos Claimants Committee Professionals on June 19, 2015 (Docket No. 4892).

iii. Reply in Support of the Fourteenth and Fifteenth Interim Fee Applications of Caplin & Drysdale, Chartered (Docket No. 4907).

B. Response Deadline: July 6, 2015.

C. Status: Matter going forward.

6. *Fifteenth Interim Application of Caplin & Drysdale, Chartered for Allowance of Compensation and Reimbursement of Expenses With Respect to Services Rendered as Co-Counsel to the Official Committee of Asbestos Personal Injury Claimants for the Period March 1, 2015 Through May 31, 2015.* (Docket No. 4673).

A. Related Pleadings:

i. Debtors' Omnibus Objection to Fourteenth and Fifteenth Interim Applications of Caplin & Drysdale for Allowance of Compensation and Reimbursement of Expenses (Docket No. 4720).

ii. Fee Examiner's Report and Recommendations with Regard to Interim Applications for Fees and Expenses Filed by the Asbestos Claimants Committee Professionals on June 19, 2015 (Docket No. 4892).

iii. Reply in Support of the Fourteenth and Fifteenth Interim Fee Applications of Caplin & Drysdale, Chartered (Docket No. 4907).

B. Response Deadline: July 6, 2015.

C. Status: Matter going forward.

7. *Fifteenth Interim Application of Orrick, Herrington & Sutcliffe LLP for Allowance of Compensation and Reimbursement of Expenses for Professional Services Rendered as Counsel to Joseph W. Grier, III, Legal Representative for Future Asbestos Claims for the Period March 1, 2015 Through June 30, 2015* (Docket No. 4710).

A. Related Pleadings:

i. Consent Order Extending the Fee Examiner's Response Deadline with Respect to the Fifteenth Interim Fee Application Filed By Orrick, Herrington & Sutcliffe LLP and the Fourteenth Interim Fee Application Filed by Grier, Furr & Crisp, PA (Docket No. 4727).

ii. Consent Order Further Extending the Fee Examiner's Response Deadline with Respect to the Fifteenth Interim Fee Application Filed By Orrick, Herrington & Sutcliffe LLP and the Fourteenth Interim Fee Application Filed by Grier, Furr & Crisp, PA (Docket No. 4763).

iii. Fee Examiner's Report and Recommendations with Regard to Interim Applications for Fees and Expenses Filed on July 13, 2015 by the Professionals of Joseph W. Grier, III, the Legal Representative of the Future Asbestos Claimants (Docket No. 4780).

iv. Order Granting, In Part, Fifteenth Interim Application of Orrick, Herrington & Sutcliffe LLP for Allowance of Compensation and Reimbursement of Expenses for Professional Services Rendered as Counsel to Joseph W. Grier, III, Legal Representative for Future Asbestos Claims for the Period March 1, 2015 Through June 30, 2015 (Docket No. 4811).

v. Joint Reply by Grier Furr & Crisp, PA and Orrick, Herrington & Sutcliffe, LLP to Fee Examiners Report And Recommendations with Regard to Interim Applications for Fees and Expenses Filed on July 13, 2015 (Docket No. 4915).

vi. Fee Examiner's Response to Joint Reply by Grier Furr & Crisp, PA and Orrick, Herrington & Sutcliffe, LLP to Fee Examiner's Report (Docket No. 4943).

B. Response Deadline: August 4, 2015, extended to August 18, 2015 as to the Fee Examiner.

C. Status: Matter going forward.

8. *Fourteenth Interim Application of Grier Furr & Crisp, PA for Allowance of Compensation and Reimbursement of Expenses With Respect to Services Rendered as Co-*

Counsel to the Official Committee of Asbestos Personal Injury Claimants for the Period March 5, 2015 Through June 30, 2015 (Docket No. 4711).

A. Related Pleadings:

i. Consent Order Extending the Fee Examiner's Response Deadline with Respect to the Fifteenth Interim Fee Application Filed By Orrick, Herrington & Sutcliffe LLP and the Fourteenth Interim Fee Application Filed by Grier, Furr & Crisp, PA (Docket No. 4727).

ii. Consent Order Further Extending the Fee Examiner's Response Deadline with Respect to the Fifteenth Interim Fee Application Filed By Orrick, Herrington & Sutcliffe LLP and the Fourteenth Interim Fee Application Filed by Grier, Furr & Crisp, PA (Docket No. 4763).

iii. Fee Examiner's Report and Recommendations with Regard to Interim Applications for Fees and Expenses Filed on July 13, 2015 by the Professionals of Joseph W. Grier, III, the Legal Representative of the Future Asbestos Claimants (Docket No. 4780).

iv. Joint Reply by Grier Furr & Crisp, PA and Orrick, Herrington & Sutcliffe, LLP to Fee Examiners Report And Recommendations with Regard to Interim Applications for Fees and Expenses Filed on July 13, 2015 (Docket No. 4915).

v. Fee Examiner's Response to Joint Reply by Grier Furr & Crisp, PA and Orrick, Herrington & Sutcliffe, LLP to Fee Examiner's Report (Docket No. 4943).

B. Response Deadline: August 4, 2015, extended to August 18, 2015 as to Fee Examiner.

C. Status: Matter going forward.

9. *Fifteenth Interim Application of Charter Oak Financial Consultants, LLC, for Allowance of Compensation and Reimbursement of Expenses with Respect to Services Rendered as Financial Advisor to the Official Committee of Asbestos Personal Injury Claimants for the Period June 1, 2015 through September 30, 2015. (Docket No. 4949)*

A. Related Pleadings:

i. Memorandum in Support of Charter Oak Financial Consultants, LLC's Fifteenth Interim Fee Application Covering the Period June 1, 2015 through September 30, 2015, and in Response to Debtors' Objections to Monthly Requests for Compensation for that Period. (Docket No. 4950).

ii. Debtors' Objection to Fifteenth Interim Application of Charter Oak Financial Consultants, LLC, for Allowance of Compensation and Reimbursement of Expenses with Respect to Services Rendered as Financial Advisor to the Official Committee of Asbestos Personal Injury Claimants for the Period June 1, 2015 through September 30, 2015. (Docket No. 5047).

iii. Reply in Support of Charter Oak Financial Consultants, LLCs Fifteenth Interim Fee Application Covering the Period June 1, 2015 Through September 30, 2015 (Docket No. 5124).

B. Response Deadline: November 13, 2015.²

C. Status: Matter going forward.

CONTINUED OR RESOLVED MATTERS

10. *Debtors' Motion to Order the Official Committee of Asbestos Personal Injury Creditors to Comply with the Pre-Trial Case Management Order and to Compel Responses to Pre-Trial Fact Discovery* (Docket No. 4812).

A. Related Pleadings:

i. Response of the Official Committee of Asbestos Personal Injury Claimants to Debtors' Motion to Order the Official Committee of Asbestos Personal Injury Creditors to Comply with the Pre-Trial Case Management Order and to Compel Responses to Pre-Trial Fact Discovery (Docket No. 4863).

B. Response Deadline: September 25, 2015, at 5:00 p.m.

C. Status: To be removed from docket as superseded by Docket No. 4963.

11. *Sixteenth Interim Application of Caplin & Drysdale, Chartered for Allowance of Compensation and Reimbursement of Expenses With Respect to Services Rendered as Co-Counsel to the Official Committee of Asbestos Personal Injury Claimants for the Period June 1, 2015 Through September 30, 2015.* (Docket No.4948)

A. Related Pleadings:

i. Debtors' Objection to Sixteenth Interim Application of Caplin & Drysdale, Chartered for Allowance of Compensation and Reimbursement of Expenses With Respect to Services Rendered as Co-Counsel to the Official Committee of Asbestos Personal Injury Claimants for the Period June 1, 2015 Through September 30, 2015.

² This was the stated response deadline in the Notice of Hearing filed with the Charter Oak Interim Fee Application. The Debtors do not believe this response deadline complies with the Bankruptcy Rules, Local Rules or Fee Guidelines Order, and filed their response on November 16, 2015.

ii. Supplemental Brief in Support of Debtors' Objection to Sixteenth Interim Application of Caplin & Drysdale, Chartered for Allowance of Compensation and Reimbursement of Expenses With Respect to Services Rendered as Co-Counsel to the Official Committee of Asbestos Personal Injury Claimants for the Period June 1, 2015 Through September 30, 2015.

B. Response Deadline: Monday, November 23, 2015

C. Status: To be re-noticed for a later date.

12. *Future Claimants' Representative's Motion for Temporary Allowance Pursuant to Fed. R. Bankr. P. 3018(a)* (Docket No. 4965).

A. Related Pleadings:

i. Objection of the Official Committee of Asbestos Personal Injury Claimants to the Future Claimants' Representative's Motion for Temporary Allowance (Docket No. 5070).

B. Response Deadline: November 20, 2015.

C. Status: To be re-noticed for a later date.

13. *Motley Rice, LLC's Motion For Temporary Allowance of Class 4 Canadian Claims for Voting Purposes Pursuant to Rule 3018 (a) of the Federal Rules of Bankruptcy Procedure.* (Docket No. 4966)

A. Related Pleadings:

i. Notice of Continuance of Docket Nos. 4966 & 4967 (Docket No. 5107).

B. Response Deadline: December 4, 2015.

C. Status: To be re-noticed for a later date.

14. *Motion For Temporary Allowance of Class 3 Settled But Unpaid Claims for Voting Purposes Pursuant to Rule 3018 (a) of the Federal Rules of Bankruptcy Procedure.* (Docket No. 4967)

A. Related Pleadings:

i. Notice of Continuance of Docket Nos. 4966 & 4967 (Docket No. 5107).

B. Response Deadline: December 4, 2015.

C. Status: To be re-noticed for a later date.

15. *Motion for Entry of Order: (A) Withdrawing, Removing and Expunging One Ballot/POC, (B) Quashing in Part Subpoena Served on Johns Manville Asbestos Bankruptcy Trust, (C) Quashing "Discovery" Served on Certain Clients of Wilentz, Goldman & Spitzer, P.A., (D) Temporarily Allowing (For Voting Purposes Only) Proofs of Claim to be Submitted by Holders of Asbestos-Related Personal Injury/ Wrongful Death Claims for "Other" Cancers, (E) Permitting Persons Diagnosed On/After August 1, 2014 to Submit a Ballot/POC and Clarifying That No Other Person May "Vote" Their Claim or Otherwise "Represent" Them in These Proceedings* (Docket No. 4969).

A. Related Pleadings: None.

B. Response Deadline: November 20, 2015.

C. Status: Resolved.

16. *Motion To Quash Debtors' Subpoena on Manville Trust And For The Court To Issue A Protective Order Therefrom* (Docket No. 5025).

A. Related Pleadings: None.

B. Response Deadline: November 25, 2015.

C. Status: Resolved.

17. *Motion To Quash Debtors' Subpoena on Manville Trust And For The Court To Issue A Protective Order Therefrom* (Docket No. 5026).

A. Related Pleadings: None.

B. Response Deadline: November 25, 2015.

C. Status: Resolved.

18. *Motion to Quash Debtors' Subpoena on Manville Trust and For the Court to Issue A Protective Order Therefrom on the Supplemental Claimants* (Docket No. 5028).

A. Related Pleadings:

i. Notice of Withdrawal of Motion (Docket No. 5100).

B. Response deadline: November 25, 2015.

C. Status: Resolved.

19. *Objection of Official Committee of Asbestos Personal Injury Claimants to Future Claimants' Representative's Motion for Temporary Allowance Pursuant to Fed. R. Bankr. P. 3018(a)* (Docket No. 5070)

- A. Related Pleadings: None.
- B. Response Deadline: November 20, 2015.
- C. Status: To be re-noticed for a later date.

This the 7th day of December, 2015.

RAYBURN COOPER & DURHAM, P.A.

By: /s/ John R. Miller, Jr.
John R. Miller, Jr.
N.C. State Bar No. 28689
1200 Carillion, 227 West Trade Street
Charlotte, NC 28202
(704) 334-0891

Counsel to the Debtors