

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION**

In Re:

Kaiser Gypsum Company, Inc., *et al.*

Debtors.¹

Case No. 16-31602

Chapter 11

Jointly Administered

Kaiser Gypsum Company, Inc., *et al.*,

Plaintiffs

Adversary Proceeding

v.

AIU Insurance Company *et al.*

Defendants

No. 16-AP-03340

**AMENDED NOTICE OF PROPOSED AGENDA OF
MATTERS SCHEDULED FOR HEARING ON
THURSDAY, JANUARY 19, 2017 AT 9:30 A.M.**

BASE CASE MATTERS

1. *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Them to Obtain Postpetition Financing on a Superpriority, Secured Basis, (II) Granting Liens and Superpriority Claims, (III) Modifying the Automatic Stay and (IV) Scheduling a Final Hearing [Docket No. 7]*

A. Related Pleadings:

i. Declaration of Charles E. McChesney II in Support of First Day Pleadings [Docket No. 13]

ii. First State's Response to Debtors' Requests for First-Day Relief [Docket No. 33]

¹ The Debtors are the following entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Kaiser Gypsum Company, Inc. (0188) and Hanson Permanente Cement, Inc. (7313). The Debtors' address is 300 E. John Carpenter Freeway, Irving, Texas 75062

iii. *Interim Order (I) Authorizing the Debtors to Obtain Postpetition Financing on a Superpriority, Secured Basis, (II) Granting Liens and Superpriority Claims, (III) Modifying the Automatic Stay and (IV) Scheduling a Final Hearing* [Docket No. 82]

iv. *Objecting Insurers' Objection to Debtors' Motion for Entry fo Interim and Final Orders Authorizing them to Obtain Postpetition Financing* [Docket No. 290]

v. *Objecting Insurers' Amended Objection to Debtors' Motion for Entry of Interim and Final Orders Authorizing them to Obtain Postpetition Financing* [Docket No. 294]

B. Objection Deadline: October 20, 2016

C. Status: This matter will go forward only if the Debtors, the UCC, the ACC and the FCR reach agreement on the terms of a Final DIP Order before January 19, 2017, in order to present the terms of such agreed final order to the Court for consideration. If no agreement is reached on the terms of the Final DIP Order before January 19th, then the hearing on the Final DIP Order will be continued to the March 8, 2017 hearing date.

2. Debtors' Motion for an Order Extending the Exclusive Periods to File a Plan or Plans of Reorganization and Solicit Acceptances Thereof.

A. Related Pleadings: None

B. Objection Deadline: January 13, 2017.

C. Status: Matter is going forward.

MATTERS IN ADVERSARY PROCEEDING 16-03340

3. Status Hearing regarding Adversary Proceeding No. 16-03340

A. Related Pleadings:

i. *Order and Notice of Status Hearing* [Docket No. 131] (Case No. 16-AP-03340)

ii. *Order* [Docket No. 134] (Case No. 16-AP-03340)

B. Objection Deadline: N/A

C. Status: Matter going forward.

Requests for telephonic appearances should be directed to hearings@ncwd.net.

This the 17th day of January, 2017.

RAYBURN COOPER & DURHAM, P.A.

By: /s/ John R. Miller, Jr.
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