

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION

In re	:	Chapter 11
	:	
KAISER GYPSUM COMPANY, INC., <i>et al.</i> , ¹	:	Case No. 16-31602 (JCW)
	:	
Debtors.	:	(Jointly Administered)
	:	

**NOTICE OF PROPOSED AGENDA OF
MATTERS SCHEDULED FOR HEARING ON
WEDNESDAY, DECEMBER 13 AT 9:30 A.M.**

CONTINUED MATTERS

1. Debtors’ Motion to Approve Settlement of Claim Against Insolvent Insurers [Docket No. 681]

A. Related Pleadings:

- i. *Limited Objection of the Insurance Company of the State of Pennsylvania, Granite State Insurance Company, and Lexington Insurance Company to Debtors’ Motion for an Order Approving Settlement of Claim Against Insolvent Insurers* [Docket No. 685]
- ii. *Joinder of First State Insurance Company and New England Reinsurance Corporation in the Limited Objection of the Insurance Company of the State of Pennsylvania, Granite State Insurance Company, and Lexington Insurance Company to Debtors Motion for an Order Approving Settlement of Claim Against Insolvent Insurers* [Docket No. 686]
- iii. *Joinder of Associated International Insurance Company in the Limited Objection of the Insurance Company of the State of Pennsylvania, Granite State Insurance Company, and Lexington Insurance Company to Debtors Motion for an Order Approving Settlement of Claim Against Insolvent Insurers* [Docket No. 688]
- iv. *Limited Objection and Reservation of Rights of Official Committee of Unsecured Creditors to Debtors’ Motion for an Order Approving Settlement of Claim Against Insolvent Insurers* [Docket No. 710]

¹ The Debtors are the following entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Kaiser Gypsum Company, Inc. (0188) and Hanson Permanente Cement, Inc. (7313). The Debtors' address is 300 E. John Carpenter Freeway, Irving, Texas 75062.

B. Objection Deadline: November 15, 2017, unless extended by agreement with Debtors.

C. Status: This matter is continued until February 15, 2018.

CONTESTED MATTERS

2. Debtors' Fifth and Final Motion for an Order Extending the Exclusive Periods to File a Plan or Plans of Reorganization and Solicit Acceptances Thereof [Docket No. 689]

A. Related Pleadings:

- i. *Response of the Official Committee of Unsecured Creditors to the Debtors Fifth and Final Motion for an Order Extending the Exclusive Periods to File a Plan or Plans of Reorganization and Solicit Acceptances Thereof* [Docket No. 711]

B. Objection Deadline: December 5, 2017, at 4:00 P.M.

C. Status: This matter is going forward.

3. Debtors' Fourth Motion for Entry of an Order Extending the Period within which the Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 and Rule 9027 of the Federal Rules of Bankruptcy Procedure [Docket No. 690]

A. Related Pleadings: None.

B. Objection Deadline: December 5, 2017, at 4:00 P.M.

C. Status: This matter is going forward.

4. Motion for an Order Authorizing and Directing the Production of Documents from and Examinations of Kaiser Gypsum Company, Inc. and Hanson Permanente Cement, Inc. Pursuant to Bankruptcy Rule 2004 [Docket No. 701]

A. Related Pleadings:

- i. *Joinder by Truck Insurance Exchange in Motion of Certain Insurers for an Order Authorizing and Directing the Production of Documents from and Examination of Kaiser Gypsum Company, Inc. and Hanson Permanente Cement, Inc. Pursuant to Bankruptcy Rule 2004* [Docket No. 707]
- ii. *Joinder of First State Insurance Company and New England Reinsurance Corporation in Rule 2004 Motions* [Docket No. 709]

- iii. *Response of the Official Committee of Unsecured Creditors to Certain Insurers for 2004 Examinations of the Debtors and the Oregon Department of Environmental Quality* [Docket No. 712]
- iv. *Debtors' Objection to Rule 2004 Motion of Certain Insurers* [Docket No. 715]
- v. *Objection of the Future Claimants' Representative to (I) the Motion of Certain Insurers for an Order Authorizing and Directing the Production of Documents from and Examination of Kaiser Gypsum Company, Inc. and Hanson Permanente Cement, Inc. Pursuant to Bankruptcy Rule 2004; and (II) the Joinders Thereto* [Docket No. 716]
- vi. *Objection of the Official Committee of Asbestos Personal Injury Claimants to Motion of Certain Insurers for Order Authorizing Rule 2004 Examination of the Debtors* [Docket No. 717]
- vii. *Reply of Certain Insurers Re (1) Motion for an Order Authorizing and Directing the Production of Documents from and Examination of Kaiser Gypsum Company, Inc. and Hanson Permanente Cement, Inc. Pursuant to Bankruptcy Rule 2004; and (2) Motion for an Order Directing the Production of Documents from and Examination of Claimant Oregon Department of Environmental Quality Pursuant to Bankruptcy Rule 2004* [Docket No. 719]

B. Objection Deadline: December 5, 2017, except as extended by agreement with the Certain Insurers.

C. Status: This matter is going forward.

5. Motion for an Order Directing the Production of Documents from and Examination of Claimant Oregon Department of Environmental Quality Pursuant to Bankruptcy Rule 2004 [Docket No. 703]

A. Related Pleadings:

- i. *Joinder by Truck Insurance Exchange in Motion of Certain Insurers for an Order Authorizing and Directing the Production of Documents from and Examination of Claimant Oregon Department of Environmental Quality Pursuant to Bankruptcy Rule 2004* [Docket No. 708]
- ii. *Response of the Official Committee of Unsecured Creditors to Certain Insurers for 2004 Examinations of the Debtors and the Oregon Department of Environmental Quality* [Docket No. 712]
- iii. *Response of Oregon Department of Environmental Quality to Motion of Certain Insurers for an Order Directing the Production of Documents*

from and 2004 Examination of the Oregon Department of Quality [Docket No. 714]

- iv. *Debtors' Objection to Rule 2004 Motion of Certain Insurers Directed at the Oregon Department of Environmental Quality* [Docket No. 718]
- v. *Reply of Certain Insurers Re (1) Motion for an Order Authorizing and Directing the Production of Documents from and Examination of Kaiser Gypsum Company, Inc. and Hanson Permanente Cement, Inc. Pursuant to Bankruptcy Rule 2004; and (2) Motion for an Order Directing the Production of Documents from and Examination of Claimant Oregon Department of Environmental Quality Pursuant to Bankruptcy Rule 2004* [Docket No. 719]

B. Objection Deadline: December 5, 2017, except as extended by agreement with the Certain Insurers.

C. Status: This matter is going forward.

RESOLVED MATTERS

6. Official Committee of Unsecured Creditors' Motion for an Order (A) Authorizing and Directing Examinations and the Production of Documents Pursuant to Bankruptcy Rule 2004, and (B) Providing for Related Case Management Procedures [Docket No. 692]

A. Related Pleadings: None.

B. Objection Deadline: December 5, 2017 at 4:00 P.M.

C. Status: This matter has been resolved. The parties will present an agreed order to the Court at the hearing.

Requests for telephonic appearances should be directed to hearings@ncwd.net.

This the 11th day of December, 2017.

RAYBURN COOPER & DURHAM, P.A.

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