

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION

_____	:	
In re	:	Chapter 11
	:	
KAISER GYPSUM COMPANY, INC., <i>et al.</i> , ¹	:	Case No. 16-31602 (JCW)
	:	
Debtors.	:	(Jointly Administered)
_____	:	
	:	
KAISER GYPSUM COMPANY, INC., and	:	
HANSON PERMANENTE CEMENT,	:	
INC.,	:	
	:	
Plaintiffs,	:	
	:	
v.	:	Adv. Pro. No. 16-03313 (JCW)
	:	
THOSE PARTIES LISTED ON	:	
APPENDIX A TO COMPLAINT and JOHN	:	
and JANE DOES 1-1000,	:	
	:	
Defendants.	:	
_____	:	

**NOTICE OF PROPOSED AGENDA OF
MATTERS SCHEDULED FOR HEARING ON
THURSDAY, NOVEMBER 3, 2016 AT 9:30 A.M.**

CONTINUED MATTERS

1. *Motion of Certain Kaiser Gypsum Claimants to Transfer Chapter 11 Cases to the United States District Court for the Western District of Washington Pursuant to 28 U.S.C. §§1408 and 1412 and Rule 1014 of the Federal Rules of Bankruptcy Procedure* [Docket No. 62]

A. Related Pleadings:

i. Opposition to Motion of Certain Kaiser Gypsum Claimants to Transfer Chapter 11 Cases to the United States District Court for the Western District of

1 _____
The Debtors are the following entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Kaiser Gypsum Company, Inc. (0188) and Hanson Permanente Cement, Inc. (7313). The Debtors' address is 300 E. John Carpenter Freeway, Irving, Texas 75062.

Washington Pursuant to 28 U.S.C. §§1408 and 1412 and Rule 1014 of the Federal Rules of Bankruptcy Procedure [Docket No. 104]

ii. *First State Companies' Objection to Motion to Transfer* [Docket No. 105]

iii. *Debtors' Objection to Motion of Certain Claimants to Transfer Venue* [Docket No. 128]

iv. *Certain Insurers' Joinder in Objection to Motion to Transfer Venue* [Docket No. 137]

v. *Joinder by Allstate Insurance Company to Certain Responses Filed (dkt. nos. 104 & 105) in Opposition to Motion to Transfer Venue of Chapter 11 Cases (dkt. no. 62)* [Docket No. 152]

B. Objection Deadline: Response deadline of November 15, 2016 for the Unsecured Creditors' Committee, with replies filed by November 18, 2016.

C. Status: Matter has been continued to November 22, 2016, at 9:30 a.m.

2. *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Them to Obtain Postpetition Financing on a Superpriority, Secured Basis, (II) Granting Liens and Superpriority Claims, (III) Modifying the Automatic Stay and (IV) Scheduling a Final Hearing* [Docket No. 7]

A. Related Pleadings:

i. *Declaration of Charles E. McChesney II in Support of First Day Pleadings* [Docket No. 13]

ii. *First State's Response to Debtors' Requests for First-Day Relief* [Docket No. 33]

iii. *Interim Order (I) Authorizing the Debtors to Obtain Postpetition Financing on a Superpriority, Secured Basis, (II) Granting Liens and Superpriority Claims, (III) Modifying the Automatic Stay and (IV) Scheduling a Final Hearing* [Docket No. 82]

B. Objection Deadline: October 20, 2016

C. Status: Matter has been continued to November 22, 2016, at 9:30 a.m.

MATTERS GOING FORWARD

3. *Debtors Complaint for Injunctive and Declaratory Relief Extending and Applying the Automatic Stay to Certain Non-Debtors* [Docket No. 1]

- A. Related Pleadings: None.
- B. Objection Deadline: 30 days after issuance of Summons (November 2, 2016).
- C. Status: Matter going forward.

Requests for telephonic appearances should be directed to hearings@ncwd.net.

4. *Debtors' Motion for an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 163]

- A. Related Pleadings: None.
- B. Objection Deadline: November 1, 2016.
- C. Status: Matter going forward.

This the 1st day of November, 2016.

RAYBURN COOPER & DURHAM, P.A.

By: /s/ John R. Miller, Jr.
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