

UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF NORTH CAROLINA
Charlotte Division

In re:) Chapter 11
)
PORTRAIT INNOVATIONS, INC., et al.) Case No. 17-31455
)
Debtors.¹) (Jointly Administered)
_____)

**NOTICE OF PROPOSED AGENDA OF
MATTERS SCHEDULED FOR HEARING ON
MONDAY, OCTOBER 2, 2017 AT 9:30 A.M.**

**All matters scheduled for the hearing on October 2, 2017, have been continued until
October 4, 2017, at 9:30 a.m.**

CONTINUED MATTERS

1. Debtors' Motion for an Order Authorizing the Debtors to Honor and Continue Pre-Petition Practices with Certain Critical Vendors [Docket No. 8]

A. Related Pleadings: None

B. Objection Deadline: Sept. 25, 2017, except as to the Official Committee of Unsecured Creditors ("the UCC"), which deadline has been extended to October 2, 2017, at 12:00 noon.

C. Status: This matter is continued to October 4, 2017, at 9:30 a.m.

2. Debtors' Motion to Incur Debt Emergency Motion of Debtors-in-Possession for Interim and Final Orders (I) Authorizing Debtors-in-Possession (A) to Enter into Post-Petition Loans and (B) to Use Cash Collateral and (II) Granting Related Relief [Docket No. 16]

A. Related Pleadings:

i. Notice of Filing of Proposed Final Financing Order [Docket No. 88]

ii. Notice of Filing Budget of Proposed Approved DIP Budget [Docket No. 119]

¹ The Debtors in these jointly administered cases are the following entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Portrait Innovations, Inc. (9394) and Portrait Innovations Holding Company (5553). The Debtors address is 2016 Ayrsley Town Center Boulevard, Suite 200, Charlotte North Carolina 28273.

B. Objection Deadline: September 27, 2017, except as to the UCC, which deadline has been extended to October 2, 2017, at 12:00 noon.

C. Status: This matter is continued to October 4, 2017, at 9:30 a.m.

3. Debtors' Motion for Order Under 11 U.S.C. Sections 105(a) and 363 Federal Rules of Bankruptcy Procedure 2002 and 6004 (A) Establishing the Form of Bidding Procedures for the Solicitation of Competing Offers to Purchase the Equity Interests in the Reorganized Company Pursuant to the Debtors' Chapter 11 Plan; (B) Authorizing the Debtors to Conduct an Auction; and (C) Granting Related Relief. [Docket No. 20]

A. Related Pleadings:

i. *Limited Objection to Motion for Order Under 11 U.S.C. Sections 105(a) and 363 Federal Rules of Bankruptcy Procedure 2002 and 6004 (A) Establishing the Form of Bidding Procedures for the Solicitation of Competing Offers to Purchase the Equity Interests in the Reorganized Company Pursuant to Debtors' Chapter 11 Plan; (B) Authorizing the Debtors to Conduct an Auction; and (C) Granting Related Relief* [Docket No. 120]

B. Objection Deadline: September 25, 2017, except as to the UCC, which deadline has been extended to October 2, 2017, at 12:00 noon.

C. Status: This matter is continued to October 4, 2017, at 9:30 a.m.

4. Debtors' Motion for Entry of an Order Authorizing the Debtors to Assume Restructuring Support Agreement [Docket No. 21]

A. Related Pleadings: None

B. Objection Deadline: September 25, 2017, except as to UCC, which deadline has been extended to October 2, 2017, at 12:00 noon.

C. Status: This matter is continued to October 4, 2017, at 9:30 a.m.

This the 28th day of September, 2017.

By: /s/ John R. Miller, Jr.
John R. Miller, Jr.
N.C. State Bar No. 28689
Rayburn Cooper & Durham, P.A.
227 West Trade Street, Suite 1200
Charlotte, NC 28202
Telephone: (704) 334-0891
Facsimile: (704) 377-1897
E-mail: jmiller@rcdlaw.net
pbaynard@rcdlaw.net
bshook@rcdlaw.net

Counsel to the Debtors and Debtors in Possession