UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF NORTH CAROLINA

CHARLOTTE DIVISION

THE HONORABLE J. CRAIG WHITLEY, PRESIDING

14-3266 Ch. 11

12-32462

TUESDAY, FEBRUARY 13, 2018

<u>9:30 a.m.</u>

1) Adv The Finley Group v. U.S. of America 8th continued hearing for Status (44)

HOUSTON BENSON

2)	11 Portrait Innovations, Inc. 17-31455 DEBTOR'S OBJ WITHDRAWN	3rd continued hearing on Debtor's Objection to Claims of the Internal Revenue Service and Tennessee Department of Revenue (227); Response of the United States of America on behalf of the Internal Revenue Service (245); Order Sustaining Debtors' Objection to Claims (273)
	<i>CON'T 2/27</i> MILLER SULLIVAN	Hearing on Motion of Worth Higgins & Associates, Inc. for Allowance of Administrative Expense (309)

ROBERTSON

3)	11	Mizan Enterprises, Inc.	17-30601	2nd continued hearing on Disclosure Statement (100, 97); Objection of R.B.C. Corporation to Disclosure Statement (103)
	ROC	JNG		Continued hearing on Motion of R.B.C. Corporation for Relief from Stay (105); Debtor's Response (110)
4)	11	Madison Construction Group, Inc.	16-32006	2nd continued hearing for Status regarding the Bankruptcy Administrator's Motion to Dismiss or Convert (165); Debtor's Response (175); Memorandum of Shiel Sexton Company in Support of the Bankruptcy Administrator's Motion

Convert (165); Debtor's Response (175); Memorandum of Shiel Sexton Company in Support of the Bankruptcy Administrator's Motion (179); Response of the USA/IRS in Support of the Bankruptcy Administrator's Motion (185); Order (188) Continued hearing on Motion of Shiel Sexton Company for Order

Shiel Sexton Company for Order Compelling Arbitration and Staying Any Proceeding to Determine Claims Between the Debtor and Shiel Sexton Company Pending Completion of Arbitration (203); Debtor's Response (204)

Hearing on Disclosure Statement (208, 207); Objection of Carter Lumber of the South, Inc. (231); Objection of Ford Motor Credit Company (232) - *CON'T. DATE TBD AT HRG*

Hearing on Debtor's Motion for Judicial Assistance and Order Setting Notice Procedures and Claims Deadlines (219); Limited Objection of Shiel Sexton Company (233)

RAUBACH KENNY, BA GROGAN/COYLE SULLIVAN LIVERMON OGBURN

<u>11:00 a.m.</u>

5) Adv Tanner Companies, LLC 17-3054 v. Ch. 11 Salem Investment 17-40029 Partners, III, LP Scheduling Conference (33)

GRIER/MARTINEZ FORK

6)	11	Tanner Companies, LLC 17-40029	5th continued hearing on Debtor's Motion for Use of Cash Collateral (93); Fourth Order Authorizing Use of Cash Collateral (242)
			2nd continued hearing on the Disclosure Statement (197, 222, 223):

Disclosure Statement (197, 222, 223); Objection by the Bankruptcy Administrator (224); Objection of Salem Investment Partners III, LP (225)

Continued hearing on Debtor's Second Motion to Extend Exclusivity Period (226)

GRIER/MARTINEZ KENNY RAUBACH FORK/OLEYNIK