UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF NORTH CAROLINA CHARLOTTE DIVISION

THE HONORABLE J. CRAIG WHITLEY, PRESIDING

THURSDAY, MAY 11, 2023

9:30 a.m.

11 B GSE Group, LLC 23-30013

2nd continued hearing on Debtor's Motion to Use Cash Collateral (6); Third Interim Order Authorizing Use of Cash Collateral (129); Objection by Truist Bank to Continued Use of Cash Collateral (166); Trustee's Response to Truist Bank's Objection (167)

2nd continued confirmation hearing (111, 90, 83); Objection of Jacksonville Aviation Authority (122); Objection of d/b/a The DMKA LLC Smarter (158); Merchant Objection Philadelphia Indemnity **Insurance** Company (160); First Objection of IMS Creditors (163); Objection of the Administrator Bankruptcy (164);Trustee's Response Limited and Objection (183);**Bankruptcy** Administrator's Objection to Plan of Reorganization (185)

2nd continued hearing on Motion of Jacksonville Aviation Authority for Relief from the Automatic Stay for Cause (108); Objection of Truist Bank (139); Debtor's Objection (140); United States of America's Objection (141); Order Granting In-Part Jacksonville Aviation Authority's Motion for Relief (148)

2nd continued hearing on Motion of Insurer, the Cincinnati Insurance Company, for Entry of Order for Relief from the Automatic Stay to Finalize a Declaratory Action (117); Debtor's Objection (143); Trustee's Response and Limited Objection (198)

Hearing on Debtor's Motion for Approval of Asset Sale (172); Trustee's Response and Limited Objection (183); Bankruptcy Administrator's Objection to Sale Motion (185)

Hearing on Debtor's Motion to Assume and Assign Executory Contracts (174)

Hearing on Debtor's Application for Authority to Retain and Employ Rory D. Whelehan, Esq. as Chief Restructuring Officer (175); Bankruptcy Administrator's Objection to Application to Employ (185)

Hearing on Trustee's Objection to *Ex Parte* Motion of Industrial Maintenance Solutions, Inc. for Order Shortening Notice; Trustee's Motion to Reconsider *Ex Parte* Order Shortening Notice (192, 187, 181)

Hearing on Motion of Industrial Maintenance Solutions, Inc., et al. for Relief from the Automatic Stay and Abandonment of Certain Property or, in the Alternative, to Declare the Stay Inapplicable as the Debtor has no Interest in Certain Property (179)

Hearing on Bankruptcy Administrator's Motion to Convert to Chapter 7 (186)