# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF NORTH CAROLINA CHARLOTTE DIVISION SHELBY DIVISION

Charles R. Jonas Federal Courthouse 401 W. Trade Street Charlotte, NC 28202 Customer Service: (704) 350-7500

**UPDATED MAY 16, 2023** 

## UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF NORTH CAROLINA CHARLOTTE DIVISION

THE HONORABLE J. CRAIG WHITLEY, PRESIDING

#### **TUESDAY, MAY 16, 2023**

1:00 p.m.

11 B GSE Group, LLC 23-30013

5th continued hearing on Debtor's Motion to Use Cash Collateral (6); Third Interim Order Authorizing Use of Cash Collateral (129); Objection by Truist Bank to Continued Use of Cash Collateral (166); Trustee's Response to Truist Bank's Objection (167)

2nd continued confirmation hearing (111, 90, 83); Objection of Jacksonville Aviation Authority (122); Protective and Limited Objection of Glenelg Construction, Inc. and Brown-Tisdale, Inc. (123); Objection of DMKA LLC d/b/a The Smarter Merchant (158); Objection of Philadelphia Indemnity Insurance Company (160); Objection of John Bean Technologies Corporation (161); First Objection of IMS Creditors (163); Objection of the Bankruptcy Administrator Trustee's (164);Response and Limited Objection (183);

Bankruptcy Administrator's Objection Plan of Reorganization (185);**Jacksonville** Aviation Authority's Supplement to Objection (203);Debtor's First Amended Plan Reorganization (210);**Tacksonville** Authority's Aviation Limited Objection to Confirmation of Debtor's First Amended Plan of Reorganization (212);**Supplement** to **Industrial** Maintenance Solutions Creditors' Objection (213)

3rd continued hearing on Motion of Jacksonville Aviation Authority for Relief from the Automatic Stay for Cause (108); Objection of Truist Bank (139); Debtor's Objection (140); United States of America's Objection (141); Order Granting In-Part Jacksonville Aviation Authority's Motion for Relief (148)

2nd continued hearing on Motion of Insurer, the Cincinnati Insurance Company, for Entry of Order for Relief from the Automatic Stay to Finalize a Declaratory Action (117); Debtor's Objection (143); Trustee's Response and Limited Objection (198)

Continued hearing on Debtor's Motion for Approval of Asset Sale (172); Limited Trustee's Response and Objection (183);Bankruptcy Administrator's Objection (185); **Industrial** Maintenance Solutions, Inc.'s Objection (202); Jacksonville Aviation Authority's Objection (203); John Bean Technologies Corporation's Objection (205);Philadelphia Indemnity Insurance Company's Objection (209);Supplement Industrial Maintenance Solutions. Inc.'s Objection (218)

Continued hearing on Debtor's Motion to Assume and Assign Executory Contracts (174); Philadelphia Indemnity Insurance Company's Objection (209); American Airlines' Objection (216)

Continued hearing Debtor's on Application for Authority to Retain and Employ Rory D. Whelehan, Esq. as Chief Restructuring Officer Bankruptcy Administrator's Objection Application to **Employ** (185);**Jacksonville Aviation** Authority's Supplement Objection to (203);**Industrial** Maintenance Solutions, LLC's Objection (208)

Continued hearing on Trustee's Objection to *Ex Parte* Motion of Industrial Maintenance Solutions, Inc. for Order Shortening Notice; Trustee's Motion to Reconsider *Ex Parte* Order Shortening Notice (192, 187, 181, 179)

Continued hearing on Motion of Industrial Maintenance Solutions, Inc. for Relief from the Automatic Stay and Abandonment of Certain Property or, in the Alternative, to Declare the Stay Inapplicable as the Debtor has no Interest in Certain Property (179)

Continued hearing on Bankruptcy Administrator's Motion to Convert to Chapter 7 (186)



#### UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF NORTH CAROLINA SHELBY DIVISION

#### THE HONORABLE J. CRAIG WHITLEY, PRESIDING

#### <u>WEDNESDAY, MAY 17, 2023</u>

#### <u>9:30 a.m. in Charlotte</u>

11 Robbins Service 23-40082 Group, LLC Hearing on Debtor's Emergency Motion for Interim and Final Orders Authorizing the Debtor to Use Cash Collateral and Granting Related Relief (4)

Hearing on Debtor's Motion for Entry of an Order Changing Venue to the Charlotte Division (5)

Hearing on Debtor's Motion for Entry of Order Authorizing Debtor to Pay Certain Prepetition Taxes and Directing Financial Institutions to Honor and Process Related Checks and Transfers (7)

Hearing on Debtor's Motion for Entry of an Order (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services on Account of Prepetition Invoices, (II) Determining that Utility Companies Have Been Provided with Adequate Assurance of Payment, and (III) Establishing Procedures for Resolving Requests by Utility Companies for Additional Assurance of Payment (8)

Hearing on Debtor's Motion for Order Authorizing (I) Maintenance of Existing Bank Account and Cash Management System, (II) Continued Use of Existing Business Forms, and (III) Payment of Prepetition Charges and Fees Associated with Customer Credit Card Transactions and Debit Card Transactions (9)

Hearing on Debtor's Motion for Order Authorizing Debtor to Pay Prepetition Payroll, Payroll Taxes, and Other Related Expenses (10)

Hearing on Debtor's Motion for Order Authorizing Debtor to Maintain Existing Insurance Policies and Pay All Policy Premiums and Brokers' Fees Arising Thereunder (11)

TOMSIC RAUBACH, TR.

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#### HONORABLE J. CRAIG WHITLEY

### THERE ARE NO HEARINGS SCHEDULED FOR MAY 15 & 18 - 19, 2023

SCHEDULE CHANGES OCCUR DAILY.
PLEASE REFER TO ANY FILED NOTICES
OR ADVISE THE COURT IF THERE IS A NEED
FOR A SPECIAL HEARING DATE.