

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF NORTH CAROLINA

CHARLOTTE DIVISION

THE HONORABLE J. CRAIG WHITLEY, PRESIDING

WEDNESDAY, MAY 30, 2018

9:30 a.m.

- |    |                   |          |  |
|----|-------------------|----------|--|
| 1) | 15 Schletter GmbH | 18-10168 | Hearing on Motion to Verify Petition Under Chapter 15 for Order and Final Decree Granting Recognition of Foreign Main Proceeding and Other Related Relief (2/5/23) |
|    |                   |          | Hearing on Debtor's Motion for Order Specifying Form and Manner of Service of Notice of Hearing on Chapter 15 Petition and Recognition and for Related Relief (8)  |
|    |                   |          | Hearing on Motion of the Debtor for Chapter 15 Recognition and Final Relief (9/23)   |

JOHNSTON/ROSALUK/MARTIN

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2) 11 Schletter, Inc. 18-40169

2nd continued hearing on Debtor's Motion for Entry of an Interim Order and Final Order Authorizing the Debtor to Maintain Existing Insurance Policies, Pay All Policy Premiums Arising Thereunder, and Renew or Enter into New Policies (17); Objection of Hynes Industries, Inc. to Certain First Day Motions (36)

Continued hearing on Debtor's Motion for Entry of an Order Authorizing Payment of Prepetition Sales, Use and Other Tax Obligations (18); Objection of Hynes Industries, Inc. to Certain First Day Motions (36); Objection of Midcap Funding X Trust (38)

Continued hearing on Debtor's Motion for Interim Use of Cash Collateral (19); Objection of Hynes Industries, Inc. (37); Objection of MidCap Funding X Trust (38)

Continued hearing on Debtor's Motion for Entry of Interim and Final Orders Authorizing the Debtor to Pay Prepetition Wages, Compensation, Employee Benefits, and Other Associated Obligations (21); Objection of Hynes Industries, Inc. (35); Objection of Midcap Funding X Trust (38)

Hearing on Motion of Merit SI, LLC for Relief from the Automatic Stay or, in the Alternative, for Abandonment of Property (67); Debtor's Objection (96)

Hearing on Debtor's Motion for Order Authorizing: (A) Continued Use of the Debtor's Deposit Accounts and Cash Management System; (B) Maintenance and Continued Use of the Debtor's Existing Bank Accounts and Business Forms; and (C) Waiver of Deposit and Investment requirements (78)

Hearing on Debtor's Application for Appointment of Prime Clerk LLC as Claims Noticing and Solicitation Agent (83)

Hearing on Debtor's Motion for an Order Approving Settlement with Gilbert North Carolina, LLC (85)

GHIDINA / RICKS / CRABTREE / HUETHER / RICHINS  
JOHNSTON / ROSALUK / MARTIN  
HIMES  
FORD  
THOMPSON / REPEROWITZ

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