UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF NORTH CAROLINA CHARLOTTE DIVISION

Laura T. Beyer, Judge Presiding

FRIDAY, AUGUST 14, 2020

In response to the Coronavirus (COVID-19) and in an effort to reduce the possibility of exposure to the virus and slow the spread of the disease, the hearing scheduled for August 14, 2020 will be conducted telephonically.

All parties should call in at 9:15. The court will lock the phone lines at 9:30 to avoid disruption.

Please email Patti Foy (<u>Patti Foy@ncwb.uscourts.gov</u>) if you anticipate appearing telephonically for the SD-Charlotte, LLC hearing.

The dial-in numbers for August 14, 2020 are:

Teleconference Number: 888-684-8852

Access Code: 4340964# Security Code: 9490#

9:30 a.m.

1) 11 SD-Charlotte, LLC 20-30149

Hearing on order (I) conditionally approving the disclosure statement for debtors SD-Charlotte, LLC, SD-Missouri, LLC, RTHT Investments, LLC and SD Restaurant Group, LLC, joint plan of liquidation; (II) scheduling a combined disclosure statement and confirmation hearing; (III) approving solicitation packages and procedures; (IV) approving the form of the ballot; (V) setting administrative claim bar date; and (VI) granting related relief (454, 417)

Hearing on debtor's motion to value certain asserted secured claims (478)

CRABTREE/WU/MAY/SMITH BRUCKMANN/CHO/CONAWAY LITVAK/ROSELL/SANDLER
