UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF NORTH CAROLINA

CHARLOTTE DIVISION

THE HONORABLE J. CRAIG WHITLEY, PRESIDING

WEDNESDAY, SEPTEMBER 6, 2017

<u>11:00 a.m.</u>

1) 11 Portrait Innovations, 17-31455 Inc.

Hearing on Debtors' Motion for Order Directing Joint Administration of Related Chapter 11 Cases (Doc. No. 3)

Hearing on Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Continue Payroll and Payroll Related **Practices** Including **Payment** Reimbursement of Certain Prepetition (A) Wages, Salaries, Vacation Pay, and Other Compensation and Amounts Withheld from Such Compensation; (B) Employee Medical Claims, Health Benefits, and Similar Benefits; (C) Reimbursement of Employee Expenses; and (D) Payment of All Costs Incident Thereto and (II) Authorizing Applicable Banks and Other Financial Institutions to Receive, Process, Honor and Pay Certain Checks Transfers (Doc. No. 4)

Hearing on Debtors' Motion for Order (I) Authorizing Continued Use of Existing Business **Forms** and Records, (II)**Authorizing Maintenance of Existing Bank** Accounts and Cash Management System, (III) Authorizing Payment of Prepetition and Fees Associated Charges with Credit Customer and Debit Card Transactions, and (IV) Waiver of Deposit Requirements (Doc. No. 5)

Hearing on Debtors' Motion for Entry of Order (I) **Prohibiting Utilities** from Altering, Refusing, or Discontinuing Services on Account Prepetition of Invoices, (II) Approving Deposit Account as Adequate Assurance of Payment, and (III) Establishing Procedures for Resolving by Utility Companies Requests Additional Assurance of Payment (Doc. No. 6)

Hearing on Debtors' Motion for Entry of Order Authorizing Debtor to Continue Customer Practices and Honor Certain Prepetition Obligations to Customers in the Ordinary Course of Business (Doc. No. 7)

Hearing on Debtors' Motion for an Order Authorizing the Debtors to Honor and Continue Pre-Petition Practices with Certain Critical Vendors (Doc. No. 8)

Hearing on Debtors' Motion for Entry of Order Authorizing Debtors to Pay or Honor Prepetition Obligations to Certain Shippers, Warehousemen and Miscellaneous Lien Claimants (Doc. No. 9)

Hearing on Debtors' Motion for Entry of Order Authorizing Debtors to Pay Certain Prepetition Taxes and Directing Financial Institutions to Honor and Process Related Checks and Transfers (Doc. No. 10)

Hearing on Debtors' Application for Appointment of Rust Consulting/Omni Bankruptcy as Claims, Ballot, and Notice Agent (Doc. No. 11)

Hearing on Debtors' Motion for an Order (I) Establishing Bar Dates for Filing Proofs of Claim, (II) Approving Bar Date Notices and Mailing Procedures, and (III) Providing Certain Supplemental Relief (Doc. No. 12)

Hearing on Debtors' Motion for an Order Pursuant to 11 U.S.C. §§ 102 and 105(a) and Bankruptcy Rules 2002(m) and 9007 Establishing Case Management and Notice Procedures (Doc. No. 13)

Hearing on Debtors' Motion for Interim and Final Orders (I) Authorizing the Debtors-in-Possession (A) to Enter into Post-Petition Loans and (B) to Use Cash Collateral and (II) Granting Related Relief (Doc. No. 16)

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2) 11 Portrait Innovations 17-31456 Holding Company Hearing on Debtors' Motion for Order Directing Joint Administration of Related Chapter 11 Cases (Doc. No. 3)

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