

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF NORTH CAROLINA  
CHARLOTTE DIVISION

Laura Turner Beyer, Judge Presiding

**WEDNESDAY, SEPTEMBER 11, 2024**

**9:30 a.m.**

- |    |    |                       |          |   |
|----|----|-----------------------|----------|---|
| 1) | 11 | Tantum Companies, LLC | 23-30407 | <p>18<sup>th</sup> continued hearing on debtor's motion for interim order (I) authorizing the debtors to obtain postpetition financing, (II) to use cash collateral, and (III) scheduling a final hearing under Bankruptcy Rule 4001(b), and (IV) granting related relief (217, 207, 187, 88, 30, <u>14</u>)</p> <p>12<sup>th</sup> continued status hearing on order granting debtor's motion to extend the exclusivity period (<u>198</u>, 155)</p> <p>12<sup>th</sup> continued status hearing on order granting debtor's motion seeking interim order (I) authorizing the debtor to obtain new postpetition financing, (II) scheduling a final hearing, and (III) granting related relief (<u>201</u>, 170)</p> <p>11<sup>th</sup> continued hearing on debtor's Chapter 11 disclosure statement (215, <u>214</u>); objection [Official Committee of Unsecured Creditors] (250)</p> <p>5<sup>th</sup> continued hearing on motion to convert to Chapter 7 or dismiss case [Bankruptcy Administrator] (284); debtor's response (293)</p> <p>3<sup>rd</sup> continued hearing on debtor's motion for entry of an order (I) conditionally approving the disclosure statement, as amended, and (II) consolidating the hearings on final approval of the</p> |
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disclosure statement and confirmation of the amended plan (317)

COX/WINER  
ABEL  
HOUSTON

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- 2) 11 Gregory Trucking Company, Inc. 23-50352 5<sup>th</sup> continued hearing on motion to convert case to Chapter 7 [Bankruptcy Administrator] (57); Trustee's response (64); joinder in motion to convert [Thomas Forbes, personal representative of the estate of George J. Forbes] (90)
- 4<sup>th</sup> continued hearing on confirmation of Chapter 11 Subchapter V plan (66, 65); objection [Thomas Forbes, personal representative of the estate of George J. Forbes] (75)
- 3<sup>rd</sup> continued hearing on expedited motion for an order continuing confirmation hearing, authorizing discovery, and establishing a pretrial schedule [Thomas Forbes, personal representative of the estate of George J. Forbes] (83); debtor's response (85)

JOHNSON  
BROWN, TR.  
ABEL  
BRUCKMANN

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- 3) 11 The Optimus Building, LLC 23-30866 5<sup>th</sup> continued hearing on debtor's motion for (I) an interim order authorizing post-petition financing and scheduling final hearings and (II) a final order authorizing post-petition financing on a final basis (103, 92, 64)
- 3<sup>rd</sup> continued hearing on confirmation of Chapter 11 plan (93, 66); objection [Truist Bank] (110); objection [Bankruptcy Administrator] (121)

Continued hearing on motion to appoint Chapter 11 Trustee [Truist Bank] (122); debtor's response (126); response [Bankruptcy Administrator] (128)

Hearing on motion to dismiss case [Bankruptcy Administrator] (129)

LANIK  
LIVERMON  
ABEL

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- 4) 11 Grayson Real Estate, LLC 23-50125 2<sup>nd</sup> continued hearing on objection to order granting debtor's motion to approve final distributions [WBJM, LLC] (177, 173)

WRIGHT  
TAYLOR

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- 5) 11 Alex W. Delpheche 24-30356 Hearing on confirmation of Chapter 11 Subchapter V plan (62, 61); objection [BMW Bank of North America] (80); objection [PNC Bank, National Association] (84); objection [M&T Bank] (85)  
Cortina S. Delpheche

WOODMAN  
BROWN, TR.  
KEENAN  
VONNEGUT

CONTINUED TO 10/23/24

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- 6) 11 Resident Research, LLC 24-30533 2<sup>nd</sup> continued hearing on debtor's emergency motion to use cash collateral (45, 28, 11)

WOODMAN  
MARTINEZ, TR.

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