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### UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF NORTH CAROLINA CHARLOTTE DIVISION

Chapter 11	
: No. 20-30608 (JCW	
(Jointly Administered)	
Adversary Proceeding	
No. 21-03029 (JCW)	

### NOTICE OF PROPOSED AGENDA OF MATTERS SCHEDULED FOR HEARING ON THURSDAY, OCTOBER 28, 2021, AT 9:30 A.M.

### BASE CASE STATUS CONFERENCE

1. Joint Motion of the Debtors and the Future Claimants' Representative for an Order (I) Establishing a Bar Date for Certain Known Asbestos Claims, (II) Approving Proof of Claim Form, (III) Approving Personal Injury Questionnaire, (IV) Approving Notice to Claimants, and (V) Granting Related Relief [Docket No. 471]

a. <u>Related Pleadings</u>:

i. Objection of the Official Committee of Asbestos Personal Injury Claimants to the Joint Motion of the Debtors and the Future Claimants' Representative for an Order (I) Establishing a Bar Date for Certain Known Asbestos Claims, (II) Approving Proof of Claim Form, (III)

<sup>&</sup>lt;sup>1</sup> The Debtors are the following entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Aldrich Pump LLC (2290) and Murray Boiler LLC (0679). The Debtors' address is 800-E Beaty Street, Davidson, North Carolina 28036.

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Approving Personal Injury Questionnaire, (IV) Approving Notice to Claimants, and (V) Granting Related Relief [Docket No. 502]

ii. The Future Asbestos Claimants' Representative's Reply in Support of the Joint Bar Date Motion [Docket No. 552]

iii. Debtors' Reply in Support of Joint Motion for Bar Date and Personal Injury Questionnaire [Docket No. 553]

iv. Notice of Filing of Redline of Proposed Order [Docket No. 560]

- b. <u>Objection Deadline</u>: January 14, 2021
- c. <u>Status</u>: The Court will hold a status conference on this matter.

# 2. Joint Plan of Reorganization of Aldrich Pump LLC and Murray Boiler LLC [Docket No. 831]

- a. <u>Related Pleadings</u>:
  - i. Notice of Filing of Plan Support Agreement [Docket No. 832]
- b. <u>Objection Deadline</u>: None
- c. <u>Status</u>: The Court will hold a status conference on this matter.

## 3. Motion of the Debtors for Estimation of Prepetition Asbestos Claims [Docket No. 833]

- a. <u>Related Pleadings</u>: None
- b. <u>Objection Deadline</u>: To be discussed at status conference
- c. <u>Status</u>: The Court will hold a status conference on this matter.

## 4. Motion of the Debtors for an Order Authorizing Establishment of a Qualified Settlement Fund for Payment of Asbestos Claims [Docket No. 834]

- a. <u>Related Pleadings</u>: None
- b. <u>Objection Deadline</u>: To be discussed at status conference
- c. <u>Status</u>: The Court will hold a status conference on this matter.

## 5. Motion for an Order Authorizing and Directing the Production of Documents Pursuant to Bankruptcy Rule 2004 [Docket No. 847]

- a. <u>Related Pleadings</u>: None
- b. <u>Objection Deadline</u>: To be discussed at status conference
- c. <u>Status</u>: The Court will hold a status conference on this matter.

6. Motion of the Official Committee of Asbestos Personal Injury Claimants for Entry of an Order Granting Leave, Standing, and Authority to Investigate, Commence, Prosecute, and to Settle Certain Causes of Action [Docket No. 848]

- a. <u>Related Pleadings</u>: None
- b. <u>Objection Deadline</u>: To be discussed at status conference
- c. <u>Status</u>: The Court will hold a status conference on this matter.

### **ADVERSARY PROCEEDING STATUS CONFERENCE**

5. Motion of the Official Committee of Asbestos Personal Injury Claimants for Substantive Consolidation of Debtors' Estates with Certain Nondebtor Affiliates or, Alternatively, to Reallocate Debtors' Asbestos Liabilities to Those Affiliates [Adv. Proc. Docket No. 2]

- a. <u>Related Pleadings</u>:
  - i. Complaint for Substantive Consolidation of Debtors' Estates with Certain Nondebtor Affiliates or, Alternatively, to Reallocate Debtors' Asbestos Liabilities to Those Affiliates [Adv. Proc. Docket No. 1]
  - ii. Motion to File Confidential Documents Under Seal [Adv. Proc. Docket No. 4]
- b. <u>Objection Deadline</u>: To be discussed at status conference
- c. <u>Status</u>: The Court will hold a status conference on this matter.

<u>Virtual Hearing Instructions</u>: In response to the COVID-19 pandemic, the hearing will be held via video conference and telephone conference using Microsoft Teams. All parties who intend to appear by Microsoft Teams (either by video or telephonically) should contact Ursula Hamilton at ursula\_c\_hamilton@ncwb.uscourts.gov <u>ursula c\_hamilton@ncwb.uscourts.gov</u> and provide the email address for each of those attorneys (and witnesses, if any) requesting the needed link, codes and dial-in information. Parties who plan to speak via Microsoft Teams should plan to wear headphones, if available, to prevent feedback.

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Dated: October 26, 2021 Charlotte, North Carolina Respectfully submitted,

<u>/s/ John R. Miller, Jr.</u>
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