

Status: This matter is going forward.

Objection Deadline: November 9, 2021

Related Documents:

A. Notice of Hearing [Dkt. 236].

Objections Received: None to date.

2. Debtor's Motion for an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals [Dkt. 231].

Status: This matter is going forward.

Objection Deadline: November 9, 2021

Related Documents:

A. Ex Parte Motion to Shorten Notice [Dkt. 232].

B. Order Granting Motion to Shorten [Dkt. 234].

Objections Received: None to date.

CONTESTED MATTERS GOING FORWARD

3. Motion of the Bankruptcy Administrator to Transfer Venue of Bankruptcy Case Pursuant to 28 U.S.C. § 1412 and Fed. R. Bank. P. 1014(a)(1) in the Interest of Justice or for Convenience of the Parties [Dkt. 205] (the "BA Venue Motion").

Status: This matter is going forward.

Objection Deadline: None stated.

Related Documents:

A. Declaration of Shelley K. Abel in Support of BA Venue Motion [Dkt. 206].

B. Order to Appear and Show Cause Why Venue Should Not Be Transferred to Another District [Dkt. 208].

C. Motion of the MDL Plaintiffs' Steering Committee to Transfer Venue Pursuant to 28 U.S.C. § 1412 and Joinder in BA Venue Motion [Dkt. 235] (the "PSC Motion and Joinder").

D. Response to Order to Show Cause and Motion of Arnold & Itkin LLP on Behalf of Certain Talc Personal Injury Claimants to Transfer Venue of this Chapter 11 Case to the District of Delaware or, If Not to That District, the District of New

Jersey pursuant to the 28 U.S.C. § 1412 and Rule 1014 of the Federal Rules of Bankruptcy Procedure [Dkt. 312].

- E. OnderLaw, LLC's Joinder to (I) BA Venue Motion and (II) PSC Motion and Joinder [Dkt. 337].
- F. Kellie Brewer's Response in Support of the BA Venue Motion [Dkt. 340].
- G. Response of Aylstock, Witkin, Kreis & Overholtz, PLLC to Show Cause Order and Joinder in Certain Related Filings [Dkt. 346].
- H. Response of the Mesothelioma Group on Behalf of Creditors in Support of BA Venue Motion and PSC Motion and Joinder [Dkt. 347].
- I. **Order Extending Deadline for Talc Claimants Committee to Respond to the Order to Appear and Show Cause Why Venue Should Not Be Transferred to Another District [Dkt. 354].**
- J. **Letter from Official Committee of Talc Claimants regarding Pending Motions to Transfer Venue [Dkt. 357].**

Objections Received:

- K. Debtor's Objection to Transfer of Venue [Dkt. 345].

CONTINUED MATTERS

- 4. Motion for an Order Authorizing Establishment of a Qualified Settlement Fund for Payment of Talc Claims [Dkt. 8] (the "QSF Motion").

Status: This matter is continued to December 9, 2021.

Objection Deadline: December 1, 2021. Per instructions from the Court, no objection shall exceed twenty-five (25) pages and such pleading shall be emailed to Ayrin Cooke at Ayrin.Cooke@ncwb.uscourts.gov upon filing.

Related Documents:

- A. Debtor's Motion for an Order (A) Authorizing the Filing Under Seal of Certain Confidential Commercial Information in Connection with the QSF Motion and (B) if Necessary, In Camera Hearing [Dkt. 9] (the "Confidentiality Motion").
- B. Notice of Hearing [Dkt. 236].

Objections Received:

- C. Objection to QSF Motion by Maune Raichle Hartley French & Mudd, LLC [Dkt. 52]

5. The Confidentiality Motion.

Status: This matter is continued to December 9, 2021.

Objection Deadline: November 9, 2021

Related Documents:

- A. QSF Motion.
- B. Notice of Hearing [Dkt. 236].

Objections Received: None to date.

MATTERS IN ADVERSARY PROCEEDING 21-3032

MATTER SET FOR RULING

6. Debtor's Motion for an Order (I) Declaring That the Automatic Stay Applies to Certain Actions Against Non-Debtors or (II) Preliminarily Enjoining Such Actions and (III) Granting a Temporary Restraining Order Pending a Final Hearing [Adv. Pro. Dkt. 2].³

Status: This matter was continued for the Court to issue its ruling.

Objection Deadline: November 1, 2021, at 1:00 p.m. (prevailing Eastern time).

Related Documents:

- A. Emergency Motion to Enforce the Automatic Stay Against Talc Claimants Who Seek to Pursue Their Claims Against the Debtor and its Non-Debtor Affiliates [Dkt. 44].
- B. Debtor's Complaint for Declaratory and Injunctive Relief (I) Declaring That the Automatic Stay Applies to Certain Actions Against Non-Debtors or, (II) Preliminarily Enjoining Such Actions and (III) Granting a Temporary Restraining Order Pending a Final Hearing [Adv. Pro. Dkt. 1].
- C. Supplemental Declaration of John K. Kim in Support of Debtor's Complaint for Declaratory and Injunctive Relief and Related Motions [Adv. Pro. Dkt. 3].
- D. Declaration of John K. Kim in Support of First Day Pleadings [Dkt. 5].
- E. Order Regarding Debtor's Motions for an Order (I) Declaring the Automatic Stay Applies to Certain Actions Against Non-Debtors or (II) Preliminarily Enjoining

³ Filings in the Adversary Proceeding, 21-03032 (JCW), will be abbreviated as "Adv. Pro. Dkt." while filings in the Base Chapter 11 Case, 21-30589 (JCW), will be abbreviated as "Dkt."

Such Actions, and (III) Granting a Temporary Restraining Order Pending a Final Hearing [Adv. Pro. Dkt. 28].

- F. Notice of Filing of Declarations in Support of Debtor's Motion for an Order (I) Declaring that the Automatic Stay Applies to Certain Actions Against Non-Debtors or (II) Preliminarily Enjoining Such Actions and (III) Granting a Temporary Restraining Order Pending a Final Hearing [Adv. Pro. Dkt. 51].
- G. Joint Designation of Exhibits and Witnesses of Certain Mesothelioma Claimants and the MDL Plaintiffs' Steering Committee [Adv. Pro. Dkt. 57].
- H. Debtor's Omnibus Reply in Support of (I) Motion to Enforce the Automatic Stay and (II) Motion for an Order (A) Declaring that the Automatic Stay Applies to Certain Actions Against Non-Debtors or (B) Preliminarily Enjoining Such Actions and (C) Granting a Temporary Restraining Order Pending a Final Hearing [Adv. Pro. Dkt. 58; Dkt. 292].
- I. Notice of Filing of Debtor's Identification of Witnesses and Exhibits [Adv. Pro. Dkt. 61].
- J. Motion to Restrict Public Access to Docket Entry Number 46 [Adv. Pro. Dkt. 64].
- K. Motion to Redact/Restrict Public Access [Adv. Pro. Dkt. 66].
- L. Motion to Redact/Restrict Public Access [Adv. Pro. Dkt. 67].
- M. Order Granting Motion to Restrict Public Access to Docket Entry Number 46 [Adv. Pro. Dkt. 71].
- N. Order Granting Motion to Restrict Public Access to Docket Entry Number 56 [Adv. Pro. Dkt. 72].
- O. Order Regarding Discovery, Briefing Schedule, and Hearing Time Allocation [Adv. Pro. Dkt. 73].
- P. Exhibit List from Hearing Held on November 5, 2021 [Adv. Pro. Dkt. 75].

Objections Received:

- Q. Memorandum of Law of Certain Mesothelioma Claimants as Creditors Opposition to Debtor's Motion for an Order (I) Declaring that the Automatic Stay Applies to Certain Actions Against Non-Debtors or (II) Preliminarily Enjoining Such Actions and (III) Granting a Temporary Restraining Order Pending a Final Hearing [Adv. Pro. Dkt. 44] (the "Certain Mesothelioma Claimants Opposition").
- R. Opposition of Aylstock, Witkin, Kreis & Overholtz PLLC to Debtor's Request for Preliminary Injunctive Relief [Adv. Pro. Dkt. 45; Dkt. 249].

- S. Exhibits to the Certain Mesothelioma Claimants Opposition [Adv. Pro. Dkt. 46].
- T. The MDL Plaintiffs' Steering Committee's Memorandum of Law in Opposition to Debtor's Motion for an Order (I) Declaring that the Automatic Stay Applies to Certain Actions Against Non-Debtors or (II) Preliminarily Enjoining Such Actions and (III) Granting a Temporary Restraining Order Pending a Final Hearing [Adv. Pro. Dkt. 49].
- U. OnderLaw, LLC's Objection to Debtor's (I) Emergency Motion to Enforce the Automatic Stay and (II) Motion for Preliminary Injunction; and Joinder to MDL Plaintiffs' Steering Committee Memorandum of Law [Adv. Pro. Dkt. 50].
- V. Joinder of Claimants Represented by the Barnes Law Group to Responses Filed by the MDL Plaintiffs' Steering Committee and Certain Mesothelioma Claimants in Opposition to the Debtor's Motion for an Order (I) Declaring that the Automatic Stay Applies to Certain Actions Against Non-Debtors or (II) Preliminarily Enjoining Such Actions and (III) Granting a Temporary Restraining Order Pending a Final Hearing [Adv. Pro. Dkt. 52].
- W. Amended Exhibits to the Certain Mesothelioma Claimants Opposition [Adv. Pro. Dkt. 56].

Dated: November 9, 2021
Charlotte, North Carolina

Respectfully submitted,

/s/ John R. Miller, Jr.

C. Richard Rayburn, Jr. (NC 6357)
John R. Miller, Jr. (NC 28689)
Matthew L. Tomsic (NC 52431)
RAYBURN COOPER & DURHAM, P.A.
227 West Trade Street, Suite 1200
Charlotte, North Carolina 28202
Telephone: (704) 334-0891
Facsimile: (704) 377-1897
E-mail: rrayburn@rcdlaw.net
jmiller@rcdlaw.net
mtomsic@rcdlaw.net

Gregory M. Gordon (TX Bar No. 08435300)
Dan B. Prieto (TX Bar No. 24048744)
Amanda Rush (TX Bar No. 24079422)
JONES DAY
2727 N. Harwood Street
Dallas, Texas 75201
Telephone: (214) 220-3939
Facsimile: (214) 969-5100
E-mail: gmgordon@jonesday.com
dbprieto@jonesday.com
asrush@jonesday.com
(Admitted *pro hac vice*)

Brad B. Erens (IL Bar No. 06206864)
JONES DAY
77 West Wacker
Chicago, Illinois 60601
Telephone: (312) 782-3939
Facsimile: (312) 782-8585
E-mail: bberens@jonesday.com
(Admitted *pro hac vice*)

PROPOSED ATTORNEYS FOR DEBTOR