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# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF NORTH CAROLINA CHARLOTTE DIVISION

In re : Chapter 11

KAISER GYPSUM COMPANY, INC., et al., 1 Case No. 16-31602 (JCW)

Debtors. (Jointly Administered)

NOTICE OF PROPOSED AGENDA OF MATTERS SCHEDULED FOR HEARING ON THURSDAY, FEBRUARY 15, 2018, AT 9:30 A.M.

#### MATTERS GOING FORWARD

1. Debtors' Motion to Approve Settlement of Claim Against Insolvent Insurers [Docket No. 681]

# A. <u>Related Pleadings</u>:

- i. Limited Objection of the Insurance Company of the State of Pennsylvania, Granite State Insurance Company, and Lexington Insurance Company to Debtors' Motion for an Order Approving Settlement of Claim Against Insolvent Insurers [Docket No. 685]
- ii. Joinder of First State Insurance Company and New England Reinsurance Corporation in the Limited Objection of the Insurance Company of the State of Pennsylvania, Granite State Insurance Company, and Lexington Insurance Company to Debtors' Motion for an Order Approving Settlement of Claim Against Insolvent Insurers [Docket No. 686]
- iii. Joinder of Associated International Insurance Company in the Limited Objection of the Insurance Company of the State of Pennsylvania, Granite State Insurance Company, and Lexington Insurance Company to Debtors' Motion for an Order Approving Settlement of Claim Against Insolvent Insurers [Docket No. 688]
- iv. Limited Objection and Reservation of Rights of Official Committee of Unsecured Creditors to Debtors' Motion for an Order Approving Settlement of Claim Against Insolvent Insurers [Docket No. 710]

The Debtors are the following entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Kaiser Gypsum Company, Inc. (0188) and Hanson Permanente Cement, Inc. (7313). The Debtors' address is 300 E. John Carpenter Freeway, Irving, Texas 75062.

- B. <u>Objection Deadline</u>: November 15, 2017, unless extended by agreement with Debtors.
- C. <u>Status</u>: This matter is going forward.
- 2. Motion of Certain Insurers for an Order Directing the Production of Documents from and Examination of Claimant Oregon Department of Environmental Quality Pursuant to Bankruptcy Rule 2004 [Docket No. 703]

### A. Related Pleadings:

- i. Joinder by Truck Insurance Exchange in Motion of Certain Insurers for an Order Authorizing and Directing the Production of Documents from and Examination of Claimant Oregon Department of Environmental Ouality Pursuant to Bankruptcy Rule 2004 [Docket No. 708]
- ii. Response of the Official Committee of Unsecured Creditors to Certain Insurers for 2004 Examinations of the Debtors and the Oregon Department of Environmental Quality [Docket No. 712]
- iii. Response of Oregon Department of Environmental Quality to Motion of Certain Insurers for an Order Directing the Production of Documents from and 2004 Examination of the Oregon Department of Quality [Docket No. 714]
- iv. Debtors' Objection to Rule 2004 Motion of Certain Insurers Directed at the Oregon Department of Environmental Quality [Docket No. 718]
- v. Reply of Certain Insurers Re (1) Motion for an Order Authorizing and Directing the Production of Documents from and Examination of Kaiser Gypsum Company, Inc. and Hanson Permanente Cement, Inc. Pursuant to Bankruptcy Rule 2004; and (2) Motion for an Order Directing the Production of Documents from and Examination of Claimant Oregon Department of Environmental Quality Pursuant to Bankruptcy Rule 2004 [Docket No. 719]
- vi. Status Report of Certain Insurers Re (1) Motion for an Order Authorizing and Directing the Production of Documents from and Examination of Kaiser Gypsum Company, Inc. and Hanson Permanente Cement, Inc. Pursuant to Bankruptcy Rule 2004; and (2) Motion for an Order Directing the Production of Documents from and Examination of Claimant Oregon Department of Environmental Quality Pursuant to Bankruptcy Rule 2004 [Docket No. 754]
- B. <u>Objection Deadline</u>: December 5, 2017, except as extended by agreement with the Certain Insurers.
- C. <u>Status</u>: This matter is going forward.

3. Motion for Relief from Automatic Stay under 11 U.S.C. Section 362 to Pursue Appeal of State Court Action [Docket No. 728]

#### A. <u>Related Pleadings</u>:

- i. Debtors' Objection to Cheryl Untermann's Motion for Relief from Automatic Stay [Docket No. 740]
- ii. Limited Response of Certain Insurers to Debtors' Objection to Cheryl Untermann's Motion for Relief from Automatic Stay [Docket No. 742]
- iii. Joinder by Truck Insurance Exchange in Debtors' Objection to Cheryl Untermann's Motion for Relief from Automatic Stay [Docket No. 743]
- iv. Movant's Reply to Debtors' Objection to Motion for Relief from Automatic Stay under 11 U.S.C. Section 362 [Docket No. 794]
- B. Objection Deadline: January 24, 2018
- C. <u>Status</u>: This matter is going forward.
- 4. Debtors' Motion for Entry of Agreed Protective Order Governing Confidential Information [Docket No. 793]
  - A. <u>Related Pleadings</u>: None.
  - B. Objection Deadline: February 14, 2018, at 4:00 p.m. EDT
  - C. Status: This matter is going forward.

Requests for telephonic appearances should be directed to <a href="mailto:hearings@ncwd.net">hearings@ncwd.net</a>.

This the 12th day of February, 2018.

RAYBURN COOPER & DURHAM, P.A.

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