

UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF NORTH CAROLINA
Charlotte Division

In re:) Chapter 11
)
PORTRAIT INNOVATIONS, INC., et al.) Case No. 17-31455
)
Debtors.¹) (Jointly Administered)
_____)

**NOTICE OF PROPOSED AGENDA OF
MATTERS SCHEDULED FOR HEARING ON
THURSDAY, DECEMBER 7, 2017 AT 9:30 A.M.**

CONTINUED MATTER

1. Objection to Claim Number 4 with Notice of Opportunity of Opportunity for Hearing [Docket No. 227]

A. Related Pleadings:

i. Response filed by James Sullivan on behalf of USA/IRS [Docket No. 245]

B. Objection Deadline: November 20, 2017, at 4:00 p.m.

C. Status: This matter will be continued by agreement of the parties.

MATTER GOING FORWARD

2. Debtor's Amended Joint Chapter 11 Plan of Reorganization [Docket No. 191]

A. Related Pleadings:

i. Affidavit of John Grosso in Support of First Day Relief [Docket No. 17]

ii. Affidavit of Teri Stratton in Support of Motion for Order Under 11 USC 105(a) and 363 of the Federal Rules of Bankruptcy Procedure 2002 and 6004 (A) Establishing the Form of Bidding Procedures for the Solicitation of Competing Offers to Purchase the Equity Interests in the Reorganized Company Pursuant to the Debtors' Chapter 11 Plan; (B) Authorizing Debtors to Conduct an Auction; and (C) Granting Related Relief [Docket No. 152]

¹ The Debtors in these jointly administered cases are the following entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Portrait Innovations, Inc. (9394) and Portrait Innovations Holding Company (5553). The Debtors address is 2016 Ayrsley Town Center Boulevard, Suite 200, Charlotte North Carolina 28273.

- iii. *Affidavit of John Grosso in Support of Motion to Assume Restructuring Support Agreement and Motion to Approve Bidding Procedures* [Docket No. 154]
- iv. *Disclosure Statement for the Debtors' Amended Joint Chapter 11 Plan of Reorganization* [Docket No. 192]
- v. *Order Granting Debtors' Motion for Entry of an Order (A) Approving the Disclosure Statement; (B) Approving Certain Dates Related to Confirmation of the Plan, (C) Approving Certain Voting Procedures and Form of Certain Documents to be Distributed in Connection with Solicitation of the Plan, and (D) Approving Proposed Voting and General Tabulation Procedures* [Docket No. 197]
- vi. *Notice of Possible Assumption of the Debtors' Executory Contracts and Unexpired Leases and Proposed Cure Amounts* [Docket No. 203]
- vii. *Notice of Filing Exhibit B to Disclosure Statement* [Docket No. 218]
- viii. *Notice of Filing of Assumption Schedule and Adequate Assurance Information* [Docket No. 236]
- ix. *Notice of No Competing Bids and Cancellation of Auction* [Docket No. 237]
- x. *Notice of Filing Plan Supplement for Debtors' Amended Joint Plan of Reorganization* [Docket No. 246]
- xi. *Limited Objection to the Notice of Possible Assumption of the Debtors' Executory Contracts and Unexpired Leases and Proposed Cure Amounts* [Docket No. 257]
- xii. *Cure Claim Objection filed by Glenn C. Thompson on behalf of CBL & Associates Management, Inc.* [Docket No. 258]
- xiii. *Objection to (I) the Cure Amount Proposed in the Notice of Possible Assumption of the Debtors' Executory Contracts and Unexpired Leases and Proposed Cure Amounts [#203] and (II) Confirmation of Debtors' Amended Joint Chapter 11 Plan of Reorganization* [Docket No. 260]
- xiv. *Combined Limited Objection to the Debtors' (A) Notice of Possible Assumption of the Debtors' Executory Contracts and Unexpired Leases and Proposed Cure Amounts [#203] and (B) Confirmation of Debtors' Amended Joint Chapter 11 Plan of Reorganization* [Docket No. 261]
- xv. *Cure Amount Response [#203] and Limited Objection to the Confirmation of Debtors' Amended Joint Chapter 11 Plan of Reorganization [#191]* [Docket No. 265]
- xvi. *Stipulation by and between Portrait Innovations, Inc. and its affiliated debtors and FUJIFILM North America Corporation* [Docket No. 268]

xvii. *Declaration of John Grosso in Support of Confirmation of Debtors' Amended Joint Chapter 11 Plan of Reorganization* [Docket No. 269]

xviii. *Declaration of Catherine Nownes-Whitaker of Rust Consulting/Omni Bankruptcy Regarding Certification of Ballots Cast with Respect to Debtors' Amended Joint Chapter 11 Plan of Reorganization* [Docket No. 270]

xix. *Notice of Filing Proposed Findings of Fact, Conclusions of Law, and Order Confirming Debtors' Amended Joint Chapter 11 Plan of Reorganization* [Docket No. 271]

B. Objection Deadline: November 30, 2017, at 5:00 p.m.

C. Status: This matter is going forward.

This the 6th day of December, 2017.

By: /s/ John R. Miller, Jr.
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